



A complete and integrated aerospace supply chain

**SELECT THE RIGHT PARTNER
FOR YOUR BUSINESS**

www.aerospace.centroestero.org



Piemonte is one of the Italian regions with the highest concentration of aerospace companies. The region offers a complete pipeline of skills and qualifications, high-level manufacturing, processes and services, cooperation with universities and the R&D network, unique products and engineering know-how, educational & training system and an organised supply chain.

In Piemonte, the aerospace sector is one of the productive and scientific excellences, confirming the regional vocation for **technological innovation**. Moreover, the **technical-productive specialisation** of the companies, both in manufacturing and technical services, makes the local aerospace sector highly competitive on international markets.

A leading global hub for aerospace

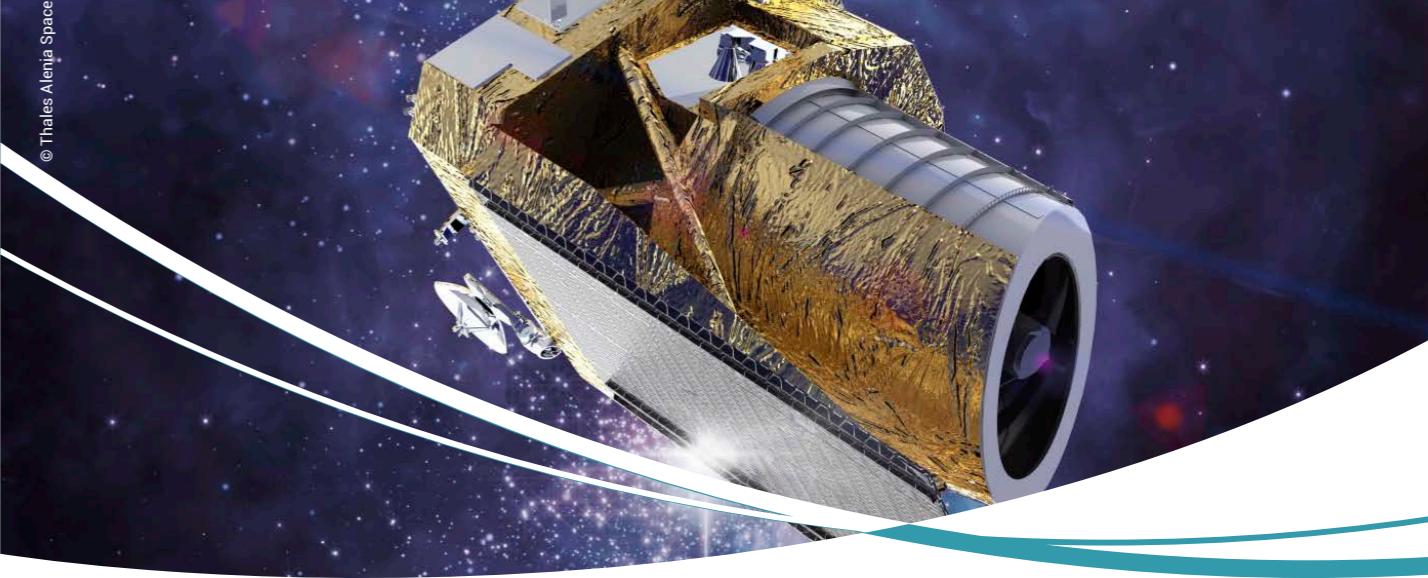
over **450** SMEs over **35,000** employees over **€ 8 bn** turnover

Source: 2023 analysis by Piemonte Agency and Piedmont Aerospace Cluster on 2022 figures.

International key players

Leonardo, Avio Aero, Collins Aerospace,
Thales Alenia Space, Altec

A COMPETITIVE ENVIRONMENT



The **Piemonte aerospace supply chain is a complete one** and offers leading edge technological and business solutions to international key players providing **capable suppliers** featuring heritage, technology, innovation and specialisation. Many of them work in different industrial sectors such as automotive or mechatronics: this **cross-sectorial contribution** in terms of experience, technological know-how and technical production capability is an outstanding advantage when dealing with Piemonte suppliers.

Piemonte is at the forefront of technology development for Moon, Mars and Deep Space exploration. The regional industrial ecosystem played a leading role in the 2016 ExoMars mission and is actively involved in the upcoming Mars exploration missions such as ExoMars and Mars Sample Return. **Piemonte's contribution to the Space systems** includes: innovative mechanical solutions for pressurized human elements, advanced thermal solutions, artificial intelligence applications, effective life support and human interface solutions, power and electronics, landing, entry and roving systems, belts and load containment solutions in the pressurized systems of logistic transport, small satellites, constellations of microsatellites, microsatellites for Deep Space, relevant low cost high performing components, ground station systems and services and low-cost Space access and experiments. From Space tourism to new satellite applications, large international players, technological companies and a propensity for innovation and hybridization: these are the characteristics that have contributed to making **Piemonte also a leader and an ideal region for the development of the New Space Economy**.



Find the right partner for your business

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Aerospace is an Integrated Supply Chain Project promoted by Regione Piemonte (Regional Government), co-funded by the European Regional Development Fund 2021-2027 and carried out by Piemonte Agency, providing international players a preferential channel to meet and start business with top class aerospace enterprises based in Piemonte.

The project develops best practices on supply chain performance with local companies. Teaming up with international aerospace players on screening of capabilities, technological evolution and effective business models, the project Team identifies capable suppliers ready to provide high-quality products at competitive prices with on time delivery.

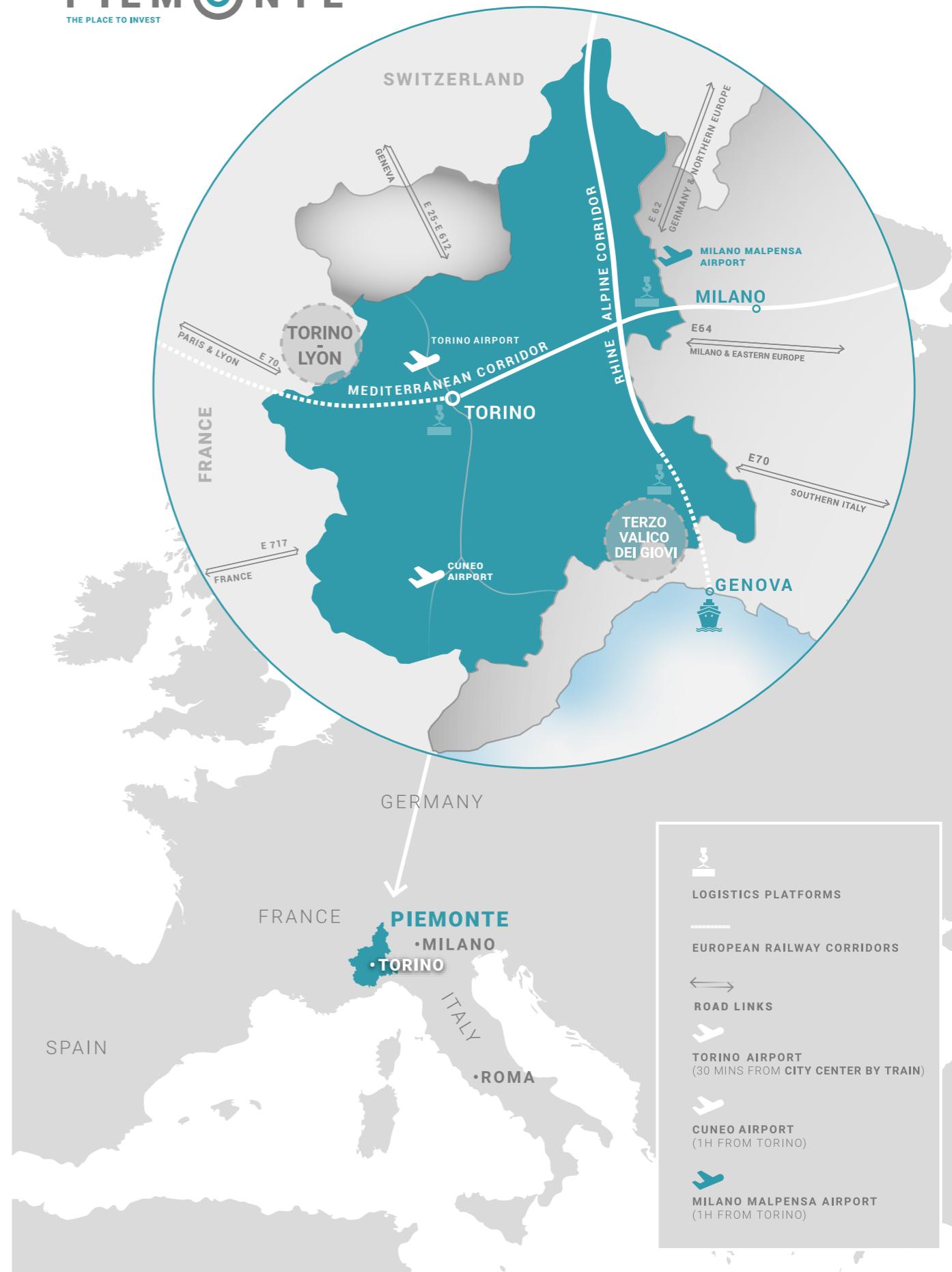
The Team makes an assessment of buyers' needs and technicians' requirements from all over the world and provides them with:

- top class skills and unique manufacturing know-how
- capable suppliers who can deliver on time high-quality parts and products at competitive prices
- technological qualified and competitive supply chains sharing commercial objectives, target clients and strategies
- technical working groups where local enterprises and foreign companies work together to develop projects aligned to the expectations of their international players.

The project Team's assistance is supply chain focused and completely **free of charge** for international players. It ascertains their outsourcing needs and arranges **b2b meetings** according to their technical requirements with the most suitable partners - in Piemonte or on their premises -, **visits to local companies** to discover the region's aerospace sector, participation in **international events** and **trade missions** to connect demand and supply.

For more information on the Aerospace Integrated Supply Chain Project and its member companies, contact Piemonte Agency:

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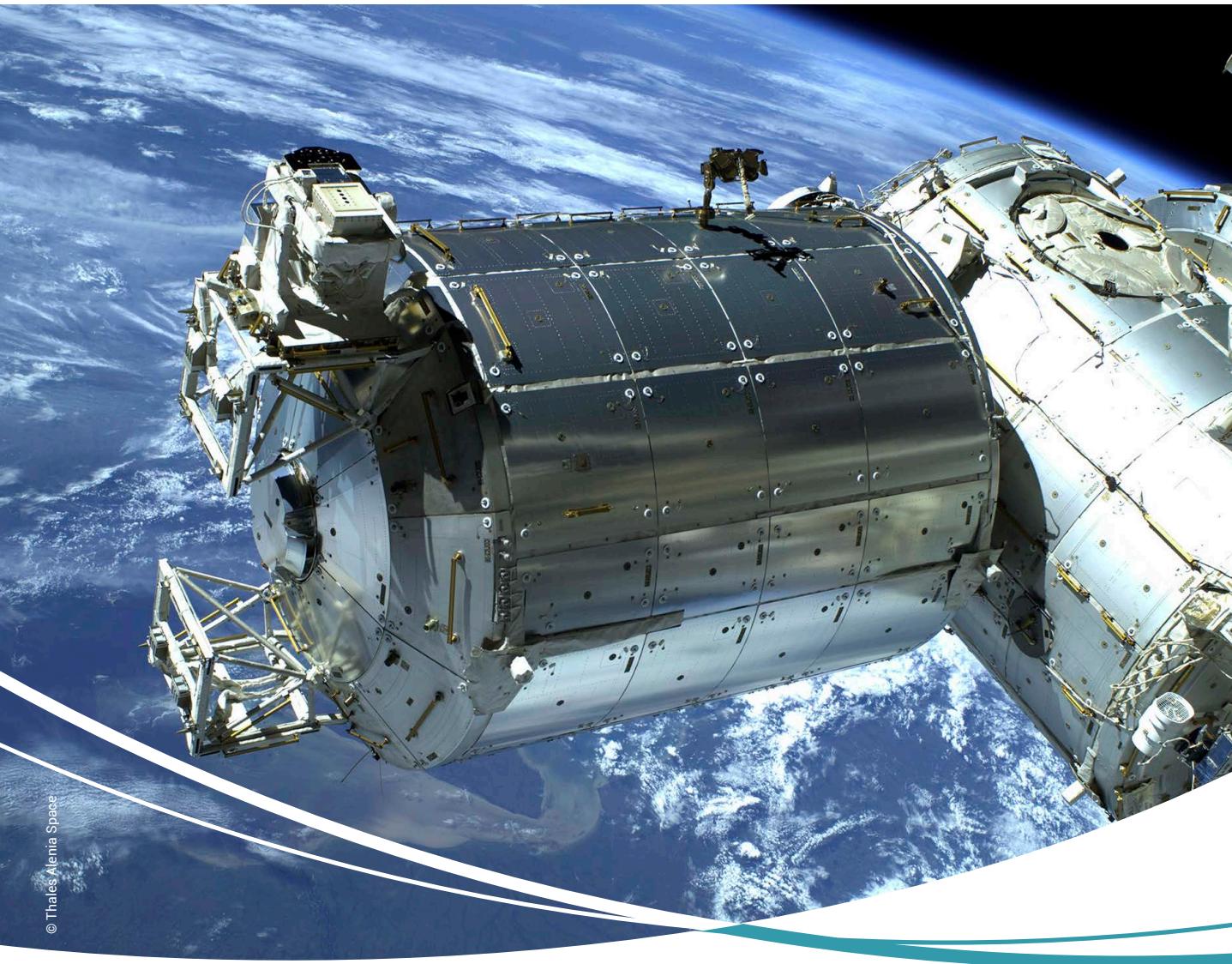
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